



LEGAL ADVISORS

# Sarie-Eldin & Partners

[www.sarieldin.com](http://www.sarieldin.com)

**Languages:** Arabic, English, French

**Number of lawyers:** 22

**International groupings:** International Bar Association, American Bar Association (State New York), IFLR 1000 – Alfa International – The Legal 500

## THE FIRM

Sarie-Eldin & Partners was established by Dr. Hani Sarie-Eldin. The firm comprises highly qualified professionals able to provide timely, effective legal services and advice. The firm specializes in business and commercial law including, inter alia, capital markets, M & As, GDRs, derivatives, IPOs, private placements, banking, corporate finance, project finance, PPP projects, corporate restructuring, commercial agencies, real estate development projects, competition and information technology. Moreover, the firm has a strong litigation & arbitration department, in addition to a procedures and governmental relations department which carries out all relevant corporate and administrative matters for the firm's clients.

Although the firm was established only in August 2007, it enjoys a strong regional presence and a large local and international client base, including leading local corporations, regional and international financial institutions and governmental organizations. The firm was selected to represent prominent local, regional and international clients in major transactions that took place from August 2007 to date. Such transactions include strategic mergers and acquisitions, IPOs, private placements, banking, project finance, syndicated loans, real estate development projects and concession agreements.

## AREAS OF PRACTICE

The firm is considered one of the leading law firms in Egypt, as well as on an international level. Due to the firm's portfolio of executed deals in the area of banking and finance (which included the largest, most sophisticated and complex transactions in the market), Sarie-Eldin is considered one of the most experienced law firms in Egypt and the Middle East in banking & finance transactions. One of its major projects in 2010 was awarded "Deal of the year" by "Euromoney" for the Arab-African region in 2011.

This division is in a position to offer valuable services and timely assistance in the field of project finance, syndicated loans, asset finance, Islamic finance, acquisitions and take over finance, bank lending and real estate finance and finance structuring.

In 2012, Sarie-Eldin & Partners won Banker magazine's coveted "Deal of the year" for 2011 for the \$576m securitization of a well-known Egyptian company under the structured finance category for the Middle East.

## Categories of Work

- Corporate & Capital Markets
- Infrastructure and Energy
- Competition
- Arbitration
- Litigation
- Banking and Finance
- Trade and Services
- Mergers & Acquisitions
- Corporate Procedures & Governmental Relations

**Dr. Hani Sarie-Eldin** (*Managing Partner*)

**Mrs. Amira Sherif** (*Partner*)

**Mr. Hossam Omar** (*Partner*)

**Dr. Khaled Attia** (*Partner*)

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